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#### **One Login for Multiple Online Portals**

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# One Login for Multiple Online Portals

Residents who rent or own multiple units in your database (such as multiple condos in an HOA, storage spaces, garages, etc.) can manage all their units in a single Online Portal. Ensure that the same email is listed in the **Contact** block of their profile page before sending activation links to additional units. When a tenant or homeowner is sent an additional activation link, they'll land on the Online Portal login page with a notification that another unit has been added to their account. There is no need to create another password.

### In This Article:

- Sending an Additional Online Portal Activation Link
- <u>Combine Existing Online Portals</u>
- <u>Viewing Another Unit in the Online Portal</u>

# Sending an Additional Online Portal Activation Link

Before you send an additional activation link, make sure the email listed in the **Contact** block of the tenant or homeowner profile page matches the login email (listed in the **Online Portal Status** block) for their existing Online Portal.

- 1. Using the search bar, navigate to the tenant or association homeowner page for the unit that currently has an activated Online Portal.
- 2. Scroll to the Online Portal Status block and copy the email listed for Login Email.

Online Portal Status 🕄	edit
Portal Activated	Yes
Last Activation Email Sent	05/11/2020
Portal Payments	View Online Payments
Activation Link	
Two Factor Enabled	No
Opt Tenant Out of Portal	No
Login Email 📀	jessica@appfolio.com

3. Using the search bar, navigate to the new unit that needs to be activated.

4. In the **Contact** block, ensure the email matches what is in your clipboard. If no email is listed, click edit and paste the email from your clipboard.

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Contact			edit
Phone Numbers			
		Click edit to add phone numbers.	
Emails	Email	jessica@appfolio.com	
Addresses			
Å	Address	1669 Danjur Street - 809 San Diego, CA 92129	
Primary	Tenant	Yes	

5. Scroll to the **Online Portal Status** block, then click **Activate Portal**. Select whether you wish to **email** or **text** the activation link.

Online Portal Status 📀	(	edit
Portal Activated	No Activate Portal	
Last Activation Email Sent		
Activation Link	Click Here	
Two Factor Enabled	No	
Opt Tenant Out of Portal	No	
Login Email 📀	jessica@appfolio.com	

6. The tenant or homeowner will land on their Online Portal login page with a message regarding the new unit being added. They can login with the password they already created.

mana	ge this unit.	R
	8	
	Online Portal	
Email add	iress	
Password	1	

# **Combine Existing Online Portals**

Combine tenant or association homeowner Online Portals if they have different login emails. Combining Online Portals involves *deactivating all but one* of the existing online portals.

Please note: it's recommended to notify the tenant or homeowner what you're doing because that they'll receive portal deactivation emails and new activation emails. Also let them know that any existing auto payments will have been canceled, so they'll need to set those up again if necessary.

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# One Login for Multiple Online Portals

- 1. Navigate to a tenant or homeowner page and locate the Online Portal Status section. Click Edit.
- 2. Click **Delete Login**. In the confirmation message, click **Delete**. This will send the tenant or homeowner an Online Portal **deactivation email**.

Online Portal Status 🧿	
Portal Activated	Yes
Last Activation Email Sent	05/11/2020
Activation Link	
Login Email 📀	jessica@appfolio.com
Save	Delete Login

3. Enter the login email for the remaining Online Portal in the **Contact** block above.

4. Select Activate Portal from the Online Portal Status section. Select whether to Email or Text the activation.

Portal Activated	No	Activate Portal
Last Activation Email Sent		
Activation Link	Click Here	
Two Factor Enabled	No	
Opt Tenant Out of Portal	No	
Login Email 😯	jessica@appfolio.com	

5. The tenant or homeowner will receive the new Online Portal Activation email for this unit. Once they click Activate Now from the activation email, they will land on the Online Portal login page with a message regarding the new unit being added to their existing account.

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	Online Portal	
Email addı	ess	
Password		

Viewing Another Unit in the Online Portal

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#### One Login for Multiple Online Portals

A **View Another Unit** tab is available in the Online Portal for the user to switch between units. The default unit will always be the first unit that was activated. There is no limit to how many units can be managed in one Online Portal.



One Login for Multiple Online Portals

Single-Online-Portal-Login

Was this article helpful?	
Yes Not Really	No

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